

Margaux Resources is an Orogenic Gold Explorer in British Columbia with two historically producing assets.

We are:

- Targeting bulk-tonnage gold opportunities, with high-grade upside potential
- Seeking additional acquisitions in BC with a similar profile

TSX-V:MRL | OTCQB:MARFF

- Agreements are in place on two important orogenic gold districts in BC – Sheep Creek and Cassiar¹
- Aiming to deliver 1M oz gold Maiden Resource on Cassiar project by YE/19
- Targeting second resource YE/20
- Projecting PEA YE/21
- Anticipating early cash flow by gold recovery from 600,000 tonnes historical tailings²

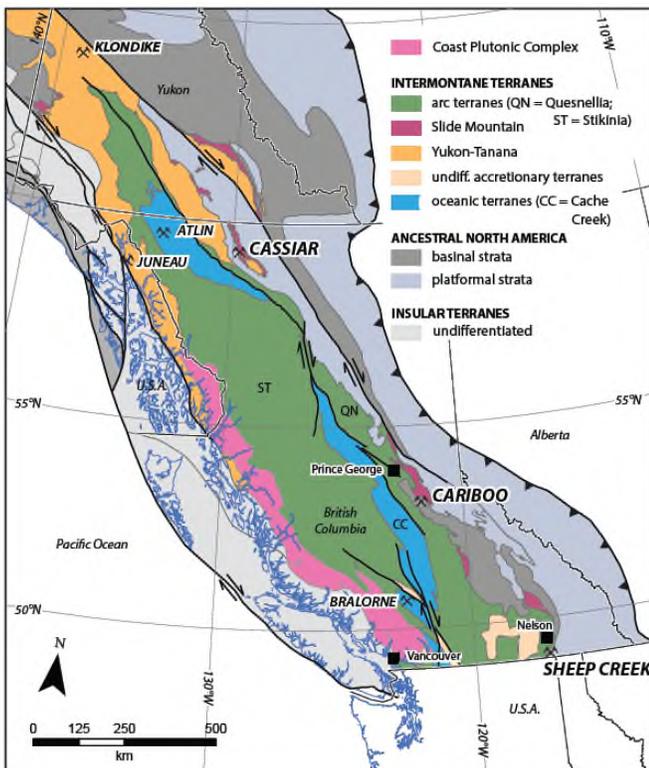
Asset Targeting Criteria

- Low-risk orogenic gold projects in BC
- Past producers, data-rich projects & quality new discoveries
- Low-grade bulk-tonnage gold with high-grade upside

Capital Structure

Current Share Price ³	CAD\$ 0.065
Shares Outstanding	75.58M
Market Capitalization	CAD\$4.16M
Enterprise Value	CAD\$4.16M

Our Projects



Source: Allan et al, 2017. Geoscience BC Report 2017-15.

¹ Cassiar Definitive Agreement signed with Wildsky Resources Inc. March 25, 2019, subject to TSX-V and WSK shareholder approval.

² There is no current or historical resource for the Cassiar tailings deposit. The reader is cautioned that the tonnage and grade listed above are provided as an indication of exploration potential only, and are derived from 2018 drilling of the tailings by Wildsky Resources Inc. (see WSK news release Oct. 25, 2018). They should not be interpreted as either current or historical resource estimates for the tailings.

Cassiar

- New acquisition
- Near-surface bulk-tonnage gold opportunity
- High-grade gold vein upside
- Data-rich project; large land package (60,000 Ha)
- Past Producer from high-grade veins
- Early cash flow opportunity from historic tailings
- Aiming to deliver 1M oz Maiden Resource YE/19 by updating 2009 Cassiar Resource⁴

Sheep Creek

- Past producer – high grade veins
 - Large, under-explored property
- Since 2017 acquisition we have:
- Active permits for exploration drilling
 - Drilled 34 holes
 - Completed LiDAR survey & geological mapping
 - Built 3D model using historical & modern data
 - Identified low-grade, bulk-tonnage gold
 - Selected targets for 2019 drilling

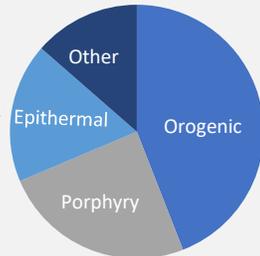
³ As of March 21, 2019

⁴ Wardrop, 2009. Technical Report on the Taurus Project – Liard Mining District, B.C., for Cusac Gold Mines Ltd. This resource estimate was prepared by a previous operator, is not current, and is classified as a Historical Resource.

Why Orogenic Gold?

Orogenic deposits are attractive for their large size and high gold grades. 44% of the world's largest known gold deposits are orogenic deposits (more than porphyry & epithermal deposits combined¹).

Orogenic gold deposits can produce high-grade veins as well as low-grade bulk-tonnage deposits. In early years, the focus was on high-grade veins. As technology and prices have changed, exploration is now targeting bulk-tonnage mineralization.



¹Source: 2018 MDRU Short Course by Murray Allan entitled Orogenic Gold Deposits – Global and Tectonic Context, and Orogenic Gold Deposits of British Columbia

Commercial Goals 2019

- Evaluate other BC gold properties for strategic acquisitions
- Raise CAD\$500K (Phase 1)
- Follow-up raise of CAD\$2.5M
- Initiate mining license application for tailings reprocessing

Team

Tyler Rice (President & CEO)

- +10yrs experience in public & private sectors
- Exposure to a wide spectrum of industries
- Chartered Professional Accountant
- Strong leadership skills with a passion for socially & environmentally responsible exploration

Linda Caron (VP Exploration)

- +30yrs as a Geological Engineer in mineral exploration
- Extensive BC gold experience, most recently for Kinross
- Technically driven
- Strong project management skills

Chris Stewart (Director)

- +25yrs as a Mining Engineer & Turnaround Specialist: **Kirkland Lake, Liberty Mines & Lake Shore Gold**
- President & COO **McEwen Mining** CAD\$800M mkt cap

Stephen Letwin (Advisor)

- +30yrs in extractive resource sector
- President & CEO **IAMGOLD** CAD\$2B mkt cap
- Corporate finance, operational management, and M&A expertise
- Solid track record of strong financial and operational performance in the mining industry across Canada, South America and West Africa

Investment Rationale

- We are **experts in Orogenic Gold** in BC
- Our projects are **low-risk** and have existing infrastructure
- We have a **clear growth plan** through acquisition
- We have low-grade gold in **large volumes** with an added bonus of **high-grade veins**
- We aim for **early cash flow** through tailings reprocessing
- We have clear & attainable goals to **increase shareholder value**
- We are committed to **safe, environmentally and socially responsible** exploration



**Simple, shallow
drilling, step &
repeat, in
favourable terrain**

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