

Margaux Resources Ltd. is focused on the exploration and development of new and past-producing gold properties in British Columbia. We are committed to operating safely and in an environmentally responsible way and to developing strong relationships with local communities.



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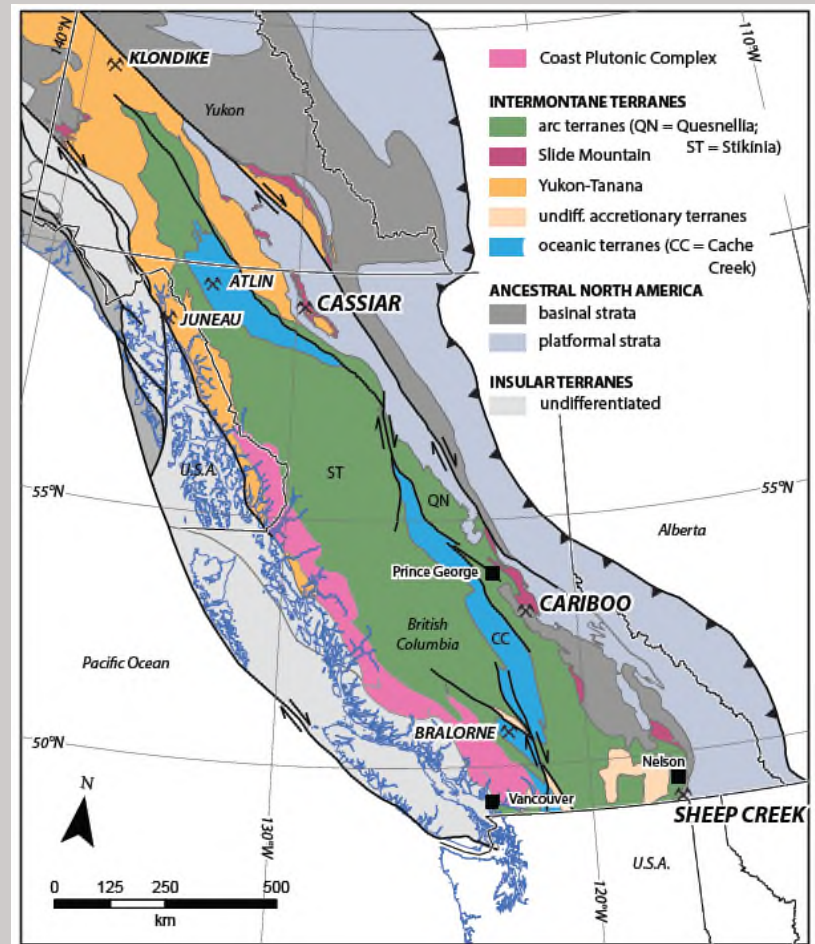
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Why Margaux?

- Gold exploration
- Seasoned, successful management team
- Safe & stable jurisdiction
- Margaux controls 2 important orogenic gold districts in British Columbia
- Barkerville analogy
- Proven metal-rich areas
 - Past producing properties
 - Permitted for drilling
 - 1 million ounce gold Historical Resource ⁽¹⁾
 - Permitted 270 tpd mill
- Large land position
- Raised over C\$12 million since July 2016

Near Term Catalysts

- Cassiar project acquisition
- Updated resource estimate, Cassiar
- 2019 drill programs permitted, Cassiar and Sheep Creek
- Working towards maiden resource estimate, Bayonne vein (Sheep Creek)



Source: Murray Allan, 2017; Geoscience BC; BC Orogenic Au Project

Share Structure

Recent Share Price ⁽²⁾	C\$0.03
52 Week (Low – High)	C\$0.03 - \$0.35
Market Capitalization	C\$2.25 million

⁽²⁾ December 31, 2018

⁽¹⁾ Historical Inferred Resource, Cassiar (Wardrop 2009): 32.4 Million tonnes @ 1 g/t Au, 1.04 million ounces Au, cut-off grade = 0.5 g/t Au

GOLD IN B.C.

ADVANCING OUR ASSETS



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Management & Board

James A. Letwin, Chairman & Director

Tyler Rice, President & CEO, Director

Chris Stewart, Director

Robert Derkitt, Director

Doug Foster, Director

Linda Caron, VP Exploration

Don Nguyen, CFO

Ryan Bignucolo, Manager Bus. Dev.

Advisory Committee

Stephen Letwin, President & CEO
IAMGOLD

Dr. Victor Zhao, President CGMC

(1) Historical Resource (Pearson and Bakker, 2010);
21,471 t @ 18.02 g/t Au Indicated, 65,757 t @ 24.3
g/t Au Inferred, cut-off grade 3 g/t Au

(2) Historical Inferred Resource (Wardrop 2009);
32.4 Mt @ 1 g/t Au, cut-off grade 0.5 g/t Au

Cassiar Gold Project

- Advanced Stage Project
- LOI signed for new acquisition; Large land package; 60,000 Ha
- All share deal with WildSky Resources (formerly China Minerals)
- Past producer; 350,000 oz Au @ 12 g/t Au
- High grade orogenic veins, Barkerville analogy
Historical Resource (2010): 13,650 oz Au Indicated & 56,360 oz Au Inferred ⁽¹⁾
- Low grade, near surface bulk tonnage opportunities
Historical Resource (2009): 1 million oz Au Inferred ⁽²⁾
- Permitted 270 tonne per day mill (gravity/flotation) & tailings facility
- Good infrastructure (Highway 37, grid power, accommodation), including underground development

Sheep Creek Gold Project

- High grade orogenic veins, Barkerville analogy
- 10 km historic gold district consolidated for first time
- Past production: 785,000 oz Au @ 14.4 g/t Au
- High-grade narrow veins plus low-grade bulk tonnage gold potential
- Data compilation and 3D modelling completed
- 2018 drilling results included:
 - 1.4m @ 39.43 g/t Au & 0.88m @ 16.88 g/t Au.
Defining mineralized shoot below the historic mine workings
 - 12.22m @ 2.89 g/t Au & 9.17m @ 1.01 g/t Au
Showing bulk tonnage potential



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