

Margaux Resources Ltd. is focused on the exploration and development of new and past-producing properties in the Kootenay Arc, southeastern British Columbia. Committed to operating safely and in an environmentally responsible way, Margaux aims to develop strong engagement with local communities.



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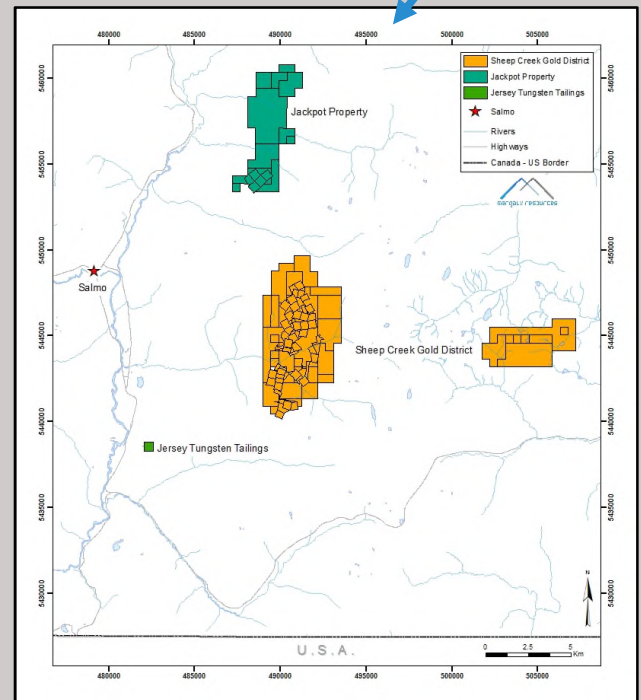
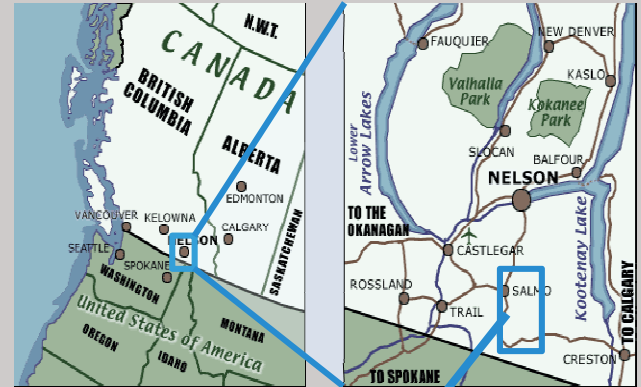
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## Why Margaux?

- Gold & zinc exploration
- Seasoned, successful management team
- Safe & stable jurisdiction
  - Mining friendly district & supportive local community
- Large land position: 6,000 ha
  - Proven metal-rich area
  - Past producing properties
  - Permitted for drilling
- Good infrastructure
- Close proximity to world-class Pb-Zn smelter & Au mill
- Strategic partnerships to progress Tailings project towards economic independence:
  - CRONIMET Mining
  - The Salmo Watershed Streamkeepers Society
- Raised over C\$11.1 million since July 2016

## Near Term Catalysts

- 2019 drill program – test gold and zinc exploration targets
- Form strategic partnerships for Au & Pb-Zn
- Working towards initial resource definition, Bayonne and Jackpot projects
- Progressing tungsten tailings recycling initiative



## Share Structure

Recent Share Price <sup>(1)</sup>	C\$0.09
52 Week (Low – High)	C\$0.08 - \$0.35
Market Capitalization	C\$5.55 million

(1) Sept 28, 2018

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this presentation. Statements in this fact sheet other than purely historical information including statements relating to the Company's future plans and objectives or expected results, are forward-looking statements. This fact sheet contains certain "Forward-Looking Statements". Forward-looking statements are based on numerous assumptions and are subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results might vary materially from those described in this fact sheet. Readers should verify any & all claims and do their due diligence before investing in any securities mentioned. Investing in securities is speculative and carries a high degree of risk.

# ON THE PATHWAY TO PRODUCTION



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## Management & Board

**James A. Letwin**, Chairman & Director

**Tyler Rice**, President & CEO, Director

**Chris Stewart**, Director

**Robert Derkitt**, Director

**Doug Foster**, Director

**Linda Caron**, VP Exploration

**Don Nguyen**, CFO

**Ryan Bignucolo**, Manager Bus. Dev.

## Advisory Committee

**Stephen Letwin**, President & CEO  
IAMGOLD

**Dr. Victor Zhao**, President CGMC

**Dr. Rogerio Monteiro**, President &  
Chief Structural Economic Geologist  
Vektore Exploration Consulting

## Sheep Creek Gold District

- High grade orogenic veins, Barkerville analog
- 10 km historic gold district consolidated for first time
- Past production: 785,000 oz Au @ 14.4 g/t Au avg
- High-grade narrow veins plus low-grade bulk tonnage gold potential
- Data compilation and 3D modelling completed
- 2018 drilling results included:
  - 39.43 g/t Au over 1.4 m & 16.88 g/t Au over 0.88 m proving vein continues to depth below the historic Bayonne mine workings
  - 2.89 g/t Au over 12.22 m & 1.01 g/t Au over 9.17 m, showing bulk tonnage potential at eastern end of Bayonne vein system

## Jackpot Zinc Property

- High-grade u/g & lower-grade bulk tonnage zinc potential
- Historic exploration defined 4 zones of zinc mineralization (not 43-101 compliant)
- Data compilation and 3D modelling completed
- Multiple high-quality drill targets identified for new zones of mineralization and to expand upon known zones
- 2017 drilling results (Jackpot target) included:
  - 50.68 m @ 2.52% Pb+Zn, 2.6 g/t Ag, incl. 8.5 m @ 7.4% Pb+Zn, 6.5 g/t Ag
  - 163.9 m @ 1.50% Pb+Zn, 1.7 g/t Ag, incl. 8.8 m @ 8.1% Pb+Zn, 8.4 g/t Ag
- Sedex potential at Big Zinc, drill targets defined for testing in 2019



### Zinc

- Insufficient supply to balance market deficit
- Feb 2018 decade-high zinc prices, decade-low inventories
- 4th most consumed metal by volume

### Gold

- Global supply to decline over next 3 yrs
- Political uncertainty & softer US\$ driving investors away from riskier assets into precious metals

### Tungsten

- Supply disruptions in China led to price increase >60% since Jan 2017
- Unique metal properties means limited ability for substitution by other metals

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