

Margaux Resources Ltd. is focused on the exploration and development of new and past-producing properties in the Kootenay Arc, southeastern British Columbia. Committed to operating safely and in an environmentally responsible way, Margaux aims to develop strong engagement with local communities.



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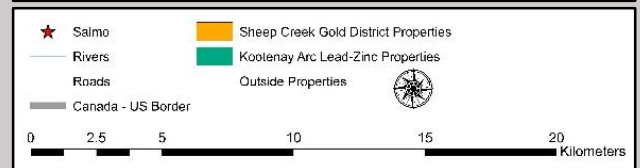
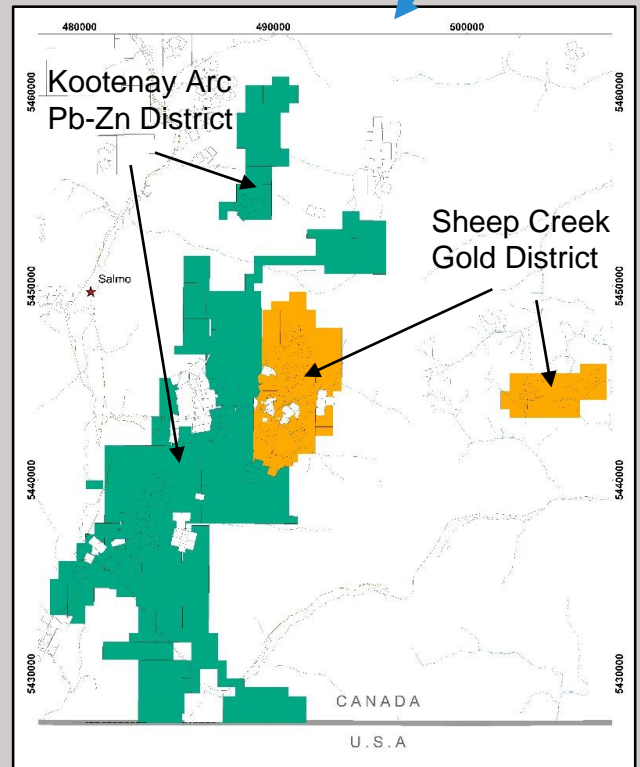
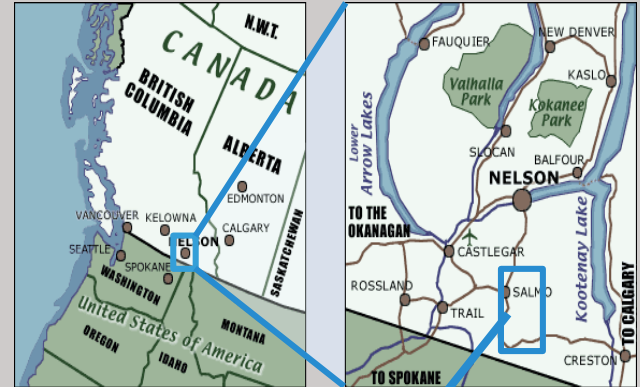
## Why Margaux?

- Polymetallic: Gold, Zinc, Tungsten
- Rising Commodity Environment
- Regional Consolidator:
  - Sheep Creek Gold District
  - Kootenay Arc Lead-Zinc District
- Safe & Stable Jurisdiction
  - Mining friendly district & supportive local community
- Large land position: > 23,000 ha
  - Past producing properties with extensive exploration
- Good infrastructure
- Close proximity to world-class Pb-Zn smelter & Au mill
- Near-term Cash Flow potential from Historic Tailings
  - Tailings recycling to reinvent the mining industry's environmental impact
- Strategic partnerships to progress Tailings projects towards economic independence:
  - CRONIMET Mining
  - The Salmo Watershed Streamkeepers Society
- Raised over C\$10.5 million since July 2016

## Share Structure

Recent Share Price <sup>(1)</sup>	C\$0.28
52 Week (Low – High)	C\$0.20 - \$0.40
Market Capitalization	C\$16.8 million

(1) January 15, 2018



The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this presentation. Statements in this fact sheet other than purely historical information including statements relating to the Company's future plans and objectives or expected results, are forward-looking statements. This fact sheet contains certain "Forward-Looking Statements". Forward-looking statements are based on numerous assumptions and are subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results might vary materially from those described in this fact sheet. Readers should verify any & all claims and do their due diligence before investing in any securities mentioned. Investing in securities is speculative and carries a high degree of risk.

# ON THE PATHWAY TO PRODUCTION



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## Management & Board

**James A. Letwin**, Chairman & Director  
**Tyler Rice**, President & CEO, Director  
**Edward Lawrence**, Director  
**Robert Derkitt**, Director  
**Doug Foster**, Director  
**Jason Linewich**, CFO  
**Linda Caron**, VP Exploration  
**Ryan Bignucolo**, Manager Bus. Dev.

## Kootenay Arc Pb-Zn District

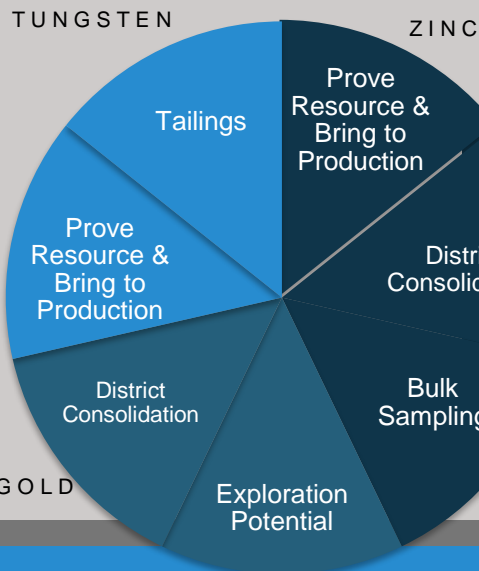
- Consolidation of 30 km Pb-Zn district
- Includes past-producing Jersey lead-zinc mine
- High grade u/g & low grade bulk tonnage potential
- 2017 drilling:
  - 50.68 m @ 2.52% Pb+Zn, 2.6 g/t Ag
    - Incl. 8.5 m @ 7.4% Pb+Zn, 6.5 g/t Ag
  - 163.9 m @ 1.5% Pb+Zn, 1.7 g/t Ag
    - Incl. 8.8 m @ 8.1% Pb+Zn, 8.4 g/t Ag

## Sheep Creek Gold District

- High grade orogenic veins, Barkerville analog
- 10 km historic gold district consolidated for first time
- Past production: 785,000 oz Au @ 14.4 g/t Au avg
- 2017 drilling:
  - 15.3 g/t Au over 1.85 m and 12.7 g/t Au over 1.0 m

## Near Term Catalysts

- Identify & test exploration targets; Drill permits in place
- Define resource
- Progressing tungsten tailings recycling
- Form strategic partnerships for Pb-Zn & Au



### Zinc

- Insufficient supply to balance market deficit
- Jan 2018 decade-high zinc prices, decade-low inventories
- 4th most consumed metal by volume

### Gold

- Global supply to decline over next 3 yrs
- Political uncertainty & softer US\$ driving investors away from riskier assets into precious metals

### Tungsten

- Supply disruptions in China led to price increase >50% since Jan 2017
- Unique metal properties means limited ability for substitution by other metals

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