

Margaux Resources Ltd. is focused on the exploration and development of new and past-producing properties in the Kootenay Arc, southeastern British Columbia, including the Jersey-Emerald, Sheep Creek, Bayonne, Jackpot, Canex, Ore Hill and AspenEx properties. Committed to operating safely and in an environmentally responsible way, Margaux aims to develop strong engagement with local communities.



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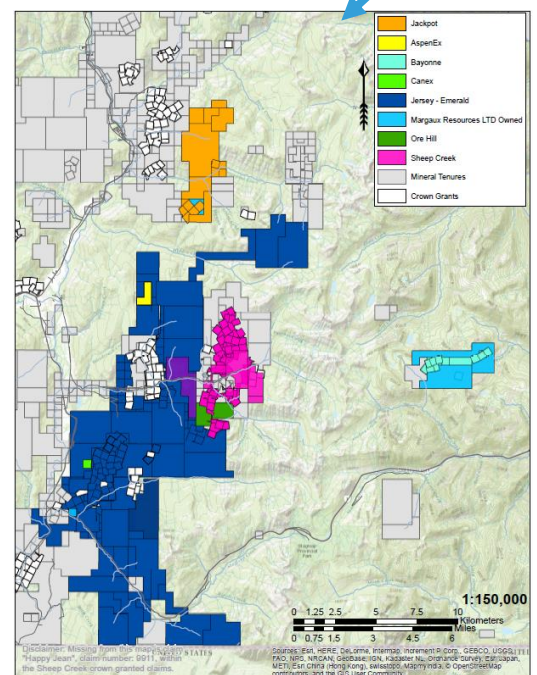
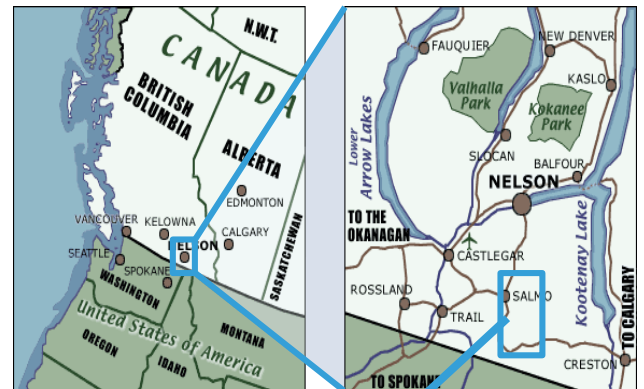
## Company Highlights

- Jersey-Emerald zinc-lead, tungsten + gold project
  - Acquired in 2014
- Jackpot zinc, lead + silver property
  - Acquired in 2016
- Bayonne & Sheep Creek gold + silver properties
  - Acquired in January 2017
- Ore Hill & AspenEx gold, silver + zinc-lead properties
  - Acquired in March 2017
- Potential operational diversity
- Robust project economics (internal)
- Raised over C\$7.3 million in the last 10 months
- Brownfield project
  - Extensive exploration completed
  - Infrastructure in place
- Close proximity to organic + acquisition growth opportunities
- Stable geopolitical environment
- Mining friendly district - supportive local community

## Share Structure

Recent Share Price <sup>(1)</sup>	C\$0.29
52 Week (Low – High)	C\$0.18 - \$0.50
Market Capitalization	C\$14.5 million
Issued & Outstanding	49,843,119

(1) September 21, 2017



Above: Margaux has mineral, Crown granted and placers claims of 22,353 ha (55,235 acres), which includes the Jersey-Emerald, Jackpot, Bayonne, Sheep Creek, Canex, Ore Hill and AspenEx properties, including historic mines as well as a large under-explored land package.

[www.margauxresources.com](http://www.margauxresources.com)

# ON THE PATHWAY TO PRODUCTION



**margaux resources**

## Management & Board

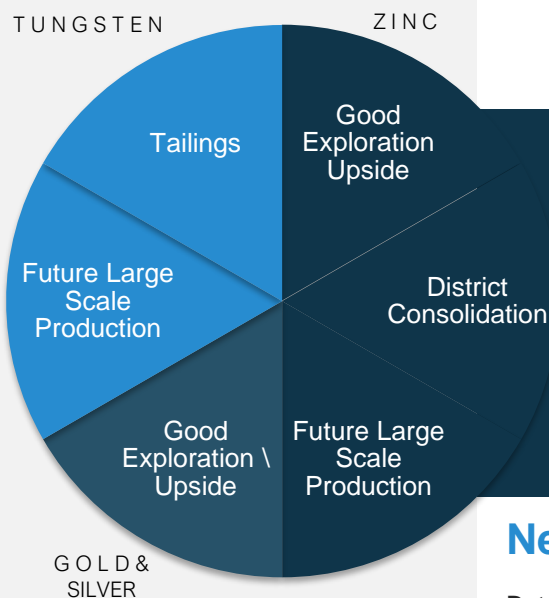
- James A. Letwin**, Chairman & Director
- Tyler Rice**, President & CEO, Director
- Edward Lawrence**, Director
- Robert Derkitt**, Director
- Doug Foster**, Director
- Jason Linewich**, CFO
- Linda Caron**, VP Exploration
- Ryan Bignucolo**, Manager Bus. Dev.

## Jersey-Emerald Mine

- Focused on zinc-lead, tungsten and gold
- Historic producing mine, formerly:
  - 2<sup>nd</sup> largest zinc-lead mine in B.C.
  - 2<sup>nd</sup> largest tungsten mine in North America
- Surface + mineral rights in place, rights to over 30,000 acres
  - Mineral claims in good standing until February 2018
- Undertaking exploration work
- Gold skarn exploration target, 10.2 m @ 24.98 g/t gold in drilling
- Encouraging 2016 grab samples results from outside the historically mined area:
  - 7.9% zinc, 22.6% lead, 646 g/t (22.8 oz/t) silver
  - 11.6% zinc, 12.8% lead, 228 g/t (8.0 oz/t) silver

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### Zinc

- Falling inventory levels at a time when demand is increasing
- Likely to lead to increasing zinc prices supporting new entrants to the market
- New products such as Zinc Air Batteries to have a significant impact on demand

### Gold + Silver

- High-grade gold discovery 25.0 g/t over 10 m on Jersey-Emerald
- Including a portion with up to 68.3 g/t gold
- Newly acquired Jackpot, Sheep Creek, Bayonne, Ore Hill & AspenEx prospective for gold + silver

### Tungsten

- Critical metal
- Unique properties for many industrial, commercial + military applications
- Poor substitutability by other metals due to tungsten's unique physical and chemical characteristics

## Near Term Catalysts

### Data Mining

- Digitize & review of all historical data

### Modern and Methodical approach to development

- Creating an optimized 3D geological + mineralization model

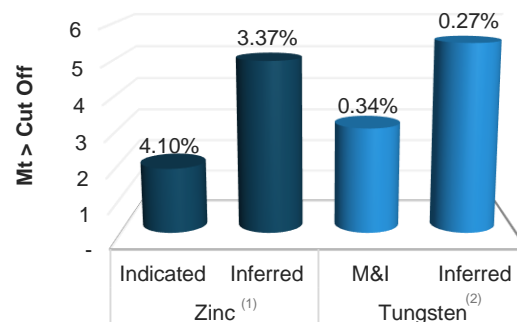
### Regional Consolidator

- Jackpot, Sheep Creek, Bayonne, Canex, Ore Hill & AspenEx properties acquired in 2016 and 2017
- Evaluation of other Kootenay area properties

### 2017 Exploration

- 2017 drill program, gold + zinc targets
- Surface exploration

## Jersey-Emerald Resource & Grade



(1) Zinc cut-off 3.50%. Resource estimation by Giroux & Gruenberg (2010), in compliance with NI 43-101. Currently under review and update by Margaux  
 (2) Tungsten cut-off 0.15%. Resource estimation by Giroux and Gruenberg (2014) in compliance with NI 43-101

## Contact

### INVESTOR RELATIONS

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