

Margaux Resources Ltd. is focused on the exploration and development of new and past-producing properties in the Kootenay Arc, southeastern British Columbia, including the Jersey-Emerald, Sheep Creek, Bayonne, Jackpot, Canex, Ore Hill and AspenEx properties. Committed to operating safely and in an environmentally responsible way, Margaux aims to develop strong engagement with local communities.



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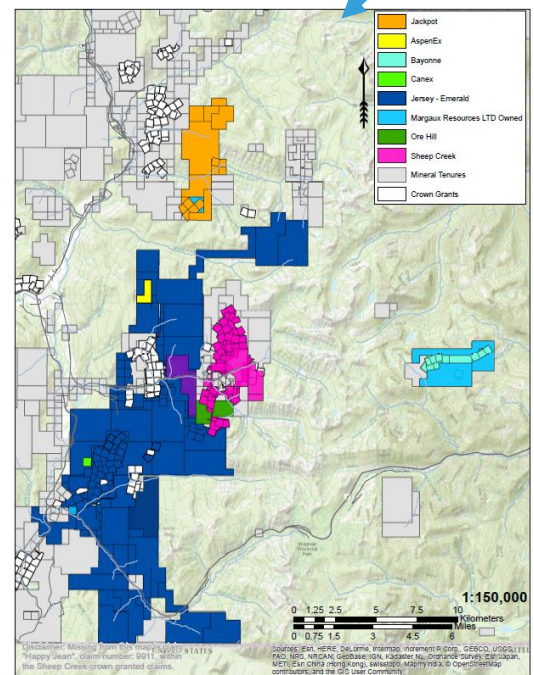
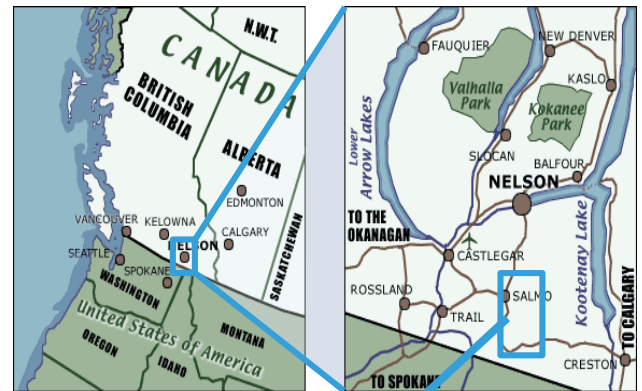
Company Highlights

- Jersey-Emerald zinc-lead, tungsten + gold project
 - Acquired in 2014
- Jackpot zinc, lead + silver property
 - Acquired in 2016
- Bayonne & Sheep Creek gold + silver properties
 - Acquired in January 2017
- Ore Hill & AspenEx gold, silver + zinc-lead properties
 - Acquired in March 2017
- Potential operational diversity
- Robust project economics (internal)
- Raised over C\$7.3 million in the last 10 months
- Brownfield project
 - Extensive exploration completed
 - Infrastructure in place
- Close proximity to organic + acquisition growth opportunities
- Stable geopolitical environment
- Mining friendly district - supportive local community

Share Structure

Recent Share Price ⁽¹⁾	C\$0.34
52 Week (Low – High)	C\$0.11 - \$0.50
Market Capitalization	C\$16.9 million
Issued & Outstanding	49,643,119
Full Diluted Shares	68,097,948

(1) April 17, 2017



Above: Margaux has mineral claims to 19,715 ha and Crown grants of 1,764 ha, which includes the Jersey-Emerald, Jackpot, Bayonne, Sheep Creek, Canex, Ore Hill and AspenEx properties, including historic mines as well as a large under-explored land package.

ON THE PATHWAY TO PRODUCTION



Management & Board

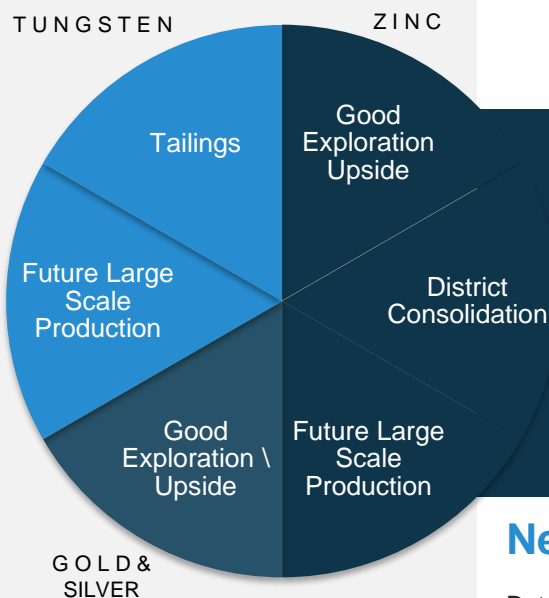
James A. Letwin, Chairman & Director
Tyler Rice, President & CEO, Director
Edward Lawrence, Director
Robert Derkitt, Director
Doug Foster, Director
Jason Linewich, CFO
Linda Caron, VP Exploration
Ryan Bignucolo, VP Bus. Development

Jersey-Emerald Mine

- Focused on zinc-lead, tungsten and gold
- Historic producing mine, formerly:
 - 2nd largest zinc-lead mine in B.C.
 - 2nd largest tungsten mine in North America
- Surface + mineral rights in place, rights to over 30,000 acres
 - Mineral claims in good standing until February 2018
- Undertaking exploration work
- Gold skarn exploration target, 10.2 m @ 24.98 g/t gold in drilling
- Encouraging 2016 grab samples results from outside the historically mined area:
 - 7.9% zinc, 22.6% lead, 646 g/t (22.8 oz/t) silver
 - 11.6% zinc, 12.8% lead, 228 g/t (8.0 oz/t) silver

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Zinc

- Falling inventory levels at a time when demand is increasing
- Likely to lead to increasing zinc prices supporting new entrants to the market
- New products such as Zinc Air Batteries to have a significant impact on demand

Gold + Silver

- High-grade gold discovery 25.0 g/t over 10 m on Jersey-Emerald
- Including a portion with up to 68.3 g/t gold
- Newly acquired Jackpot, Sheep Creek, Bayonne, Ore Hill & AspenEx prospective for gold + silver

Tungsten

- Critical metal
- Unique properties for many industrial, commercial + military applications
- Poor substitutability by other metals due to tungsten's unique physical and chemical characteristics

Near Term Catalysts

Data Mining

- Digitize & review of all historical data

Modern and Methodical approach to development

- Creating an optimized 3D geological + mineralization model

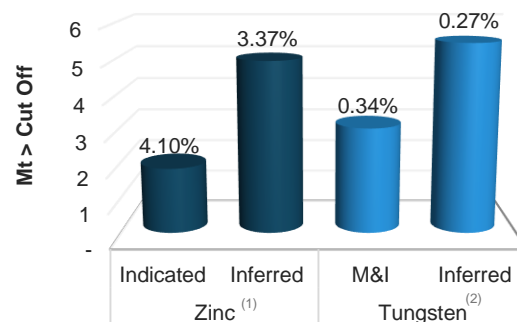
Regional Consolidator

- Jackpot, Sheep Creek, Bayonne, Canex, Ore Hill & AspenEx properties acquired in 2016 and 2017
- Evaluation of other Kootenay area properties

2017 Exploration

- Spring-Summer 2017 drill program, gold + zinc targets

Jersey-Emerald Resource & Grade



(1) Zinc cut-off 3.50%. Resource estimation by Giroux & Gruenberg (2010), in compliance with NI 43-101. Currently under review and update by Margaux
 (2) Tungsten cut-off 0.15%. Resource estimation by Giroux and Gruenberg (2014) in compliance with NI 43-101

Contact

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